Information on Funds Available through the Jefferson County Community Foundation

Type of Fund	Is this an endowed fund?	Who decides how money is distributed?	How is the fund disbursed?	Can money be returned to donor?	What is the management fee?	What is the minimum to set up a fund?	What is the minimum to add to the fund?	How many transactions allowed per year?	What is minimum distribution?
Community Endowment Fund	Yes	Grant committee	Grants	No	1.75%	$10K	None	No min or max	4.3% of 16 qtr rolling average
Area of Interest Fund	Yes No	Grant committee Donor directed	Grants	No	1.75% 2% of amt received	$10K	None	No min or max	4.3% of 16 qtr rolling average $250
Designated Fund	Yes	Donor directed	Grants	No	1.75%	$10K	None	No min or max	4.3% of 16 qtr rolling average
Agency Endowment Fund	Yes	Directed by agency	Grants	No	1.75%	$10K	None	No min or max	4.3% of 16 qtr rolling average
Donor Advised Fund	Yes No	Donor directed	Grants	No	1.75% 2% of amt. received	$10K	None	No min or max	4.3%of 16 qtr rolling average $250
Scholarship Fund	Yes	Grant committee	Grants	No	1.75%	$10K	None	No min or max	4.3% of 16 qtr rolling average
Foundation Services Fund	No	Board of directors	NA	No	NA	NA	NA	NA	NA
Foundation Services Endowment Fund	Yes	Board of directors	NA	No	NA	$10K	NA	NA	NA
Giving Circles	No	Donor directed	Grants	No	Negotiated at time of agreement	$10K	None	No min or max	$250

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